

October 2023

JAGGAER supplier assistance

Guidance for common supplier portal issues



1	JAGGAER - Supplier Contact and Role Managment
2	JAGGAER - Password reset and Login Credentials Resend
3	JAGGAER - Login issues
4	JAGGAER - Notifications Missing
5	JAGGAER - Confirmation Error
6	JAGGAER – Jaggaer Global Customer Care

Transfer of master data management responsibilities

With the registration to the JAGGAER Procurement portal, the supplier is taking over the **full responsibility** and with it **the authorization to edit** for the following areas:

Supplier managed master data
Basic data (Company name, address, etc.)
User/Contact management incl. Roles -> Create, delete, user permission
Category selection
Profile management (RFI)

It is impossible for a METTLER TOLEDO user to modify any of the information in the supplier database that has been mentioned above. We can help the supplier get back on track by following the guidelines set out in this document.

JAGGAER – Contact Managment

Supplier

Upon registration with JAGGAER, vendors are required to oversee their user management. Each supplier user has the capability to add, edit, delete users, as well as oversee the portal access.

Home Daily Tasks - Quick Links	Соскріт							
BLACKBOARD				^				
Comment					SUPPLIER BASE DATE			
The METTLER TOLEDO Supplier Portal Now you (and we as well) have the opp The daily tasks can be found in the nex michael.guntlin@mt.com	has been given a new interface from August 22nd! ortunity to exchange more information in the future ar t tab "Daily Tasks - Quick Links" or as usual on the tas	nd make processes more kbar on the left. If you ha	e effective. ave any questions, feel free to contact:					
Additionally there are two new Moduler	s available:	CONTAC	CT PERSON		SUPPLIER CATEGORIES			
Projects/MT PAP	s available.	Salutatio	on*					
Advanced Shipping Notes (ASN)				•		1 Click of "Suppliar		
You can ignore them until your METTLE of the modules please let us know.	R TOLEDO contact person will reach out to you to dis	cuss the or First page	ηe*		2	Contacts and Polos"		
					SUPPLIER CONTACT AND ROLES	Contacts and Roles		
Kind regards METTI ER TOLEDO								
		Last nam	ne*					

Das METTLER TOLEDO Lieferantenport	al hat am 22. August eine neue Oberfläche erhalten!	Doportm	sent.		SUPPLIER PROFILE			
Nun haben Sie und auch wir die Möglich	hkeit mehr Informationen auszutauschen und Prozess ächsten Abschnitt "Daily Tasks - Quick Links" oder wie	se effektive	lent.					
Sollten Sie Fragen haben können Sie sie	ch gerne an uns wenden:	sales sales		•				
michael.guntlin@mt.com		Telephor	ne*					
Weiter aibt es zwei neue Module:		+						
Projekt / Part Approval Process (MT PA	P)	E-Mail*			STANDARD DOCUMENTS			
Advanced Shipping Notes (ASN)								
ontacts						← .		
			JA Portal Access	GGAER - Supplier Masterdata				
Contacts Roles			Portal			Ad	d User	
Vame	Login name	E-Mail	Access	Portal Access				
	5					Edit User		
					0			
						Edit		

Last Admin left the company, new User with Admin Right must be requested



Solution:

Supplier to fill EXT Form Jaggaer admin Request and send it directly to jdsupport@jaggaer.com.

All Supplier Users have the same rights and there are no special Admin Rights anymore -> in case last User left the company, new User with Admin Rights must be requested

Account	Icon meaning
8	No account
	Account available, same rights as Admin
P	Admin permission, no additional rights





JAGGAER – Role Assignment

The system requires that suppliers identify a topic-specific contact.

Each contact will be assigned to a particular role and will trigger email notifications in the relevant process area.

It is possible to add or delete responsibilities for specific roles, and each role must have at least one contact assigned to it.

Furthermore, multiple users can be selected for each role.

3. Change responsibilities Contacts 2. Go to via the Pen Roles Home Daily Tasks - Quick Links Cockpit Orders Ì Ratings Supplier Portal Quality BLACKBOARD 2 Assignments 3 Assignmen Comment Sales Ì The METTLER TOLEDO Supplier Portal has been given a new interface from August 22nd! Now you (and we as well) have the opportunity to exchange more information in the future and make processes more effective. The daily tasks can be found in the next tab "Daily Tasks - Quick Links" or as usual on the taskbar on the left. If you have any questions, feel free to c michael.guntlin@mt.com SUPPLIER CATEGORIES Edit Close A deadle dealer and Addit Assign Company Roles Proje Advan Add New parding to one You ca + Add Another Responsibility 1. Click at "Supplier Orders (2) of the Responsible Ratings SUPPLIER CONTACT AND ROLES **Contacts and Roles**" ORDERS 命 Kind re Supplier Porta METTL Name* Quality (3) ĒQ ****** Sales Das MI Change SUPPLIER PROFILE ORDERS 맓 Nun ha Responsible Die täg Name* Sollten michae Ē٩ Weiter STANDARD DOCUMENTS Projekt Cancel Save Don't forget Advanced snipping Notes (ASN) to Save!

METTLER TOLEDO 6



METTLER

Employee

TOLEDO

Search Supplier via Searchfield in top right corner:



Access Supplier details via Hyperlink:



You can view the contacts to identify which partners have an account and whether that account is currently blocked

ALL CONTA	ACTS						~
User	Main	Depa	Contact	Responsibi	Account	Gender	Blocked
					8		0
-			_		0		0
Acc	ount	lco	n meani	ng			
	8	No	account				
	•	Acc	count ava	ailable, sam	e rights a	is Admin	
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_							-
					8		0
				Orders, R	O P		
					-		

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Vendor user has lost the JAGGAER login password (1/2)

In the event that a supplier user's login information is lost, the contact can reset their password by following below steps on the JAGGAER dashboard:



When receiving the email, follow the instructions by clicking on the provided link. You will then be prompted to change your password by entering a new password twice and then clicking save.

METTLER TOLEDO Dear JAGGAER User, you requested a new password at 09:45, on 25-06-2021,

by following the link below, you will activate your new password for your JAGGAER account.

https://app11.jaggaer.com/login_lostpass.php?key=a03f01232b022174b686968d0c98884a312f7079&

After 24 hours, this link will be rendered inactive. You may request a new one if needed.

If it is impossible to open the link directly, please copy it to your favourite browser to open it.

Best regards,

Your JAGGAER Team

Change password

🔚 Save 🎧 Reset

Change password

WARNING: You must change the password **now**

We have a new set of password rules in place:

- 🞉 Not one of the last 3 passwords
- Minimum of 8 characters
 Minimum of 1 special character (not A-Z or a-z or 0-9)
- X Minimum of 1 special cha
- X Minimum of 1 lower case letter and 1 upper case letter





JAGGAER - Login Credentials resend

Employee

TOLEDO

METTLER

If Supplier contact does not remember his Username, MT Buyers can send login credentials by email out of the contact person details in the Jaggaer Supplier Company information. See slide 4 how to search for Supplier and Contact Person.

L7 🖃 + General Rating Supplier Management Orders & RFQs Spend Contracts Documents New tab COMPANY BASIC INFORMATION ALL CONTACTS ^ User Main Depa... Contact Responsibi... Account Gender Blocked Partner no. E5 8 0 8 0 Address Zip, City, State: 0 Θ 0 8 Telephone Fax: 0 1. Click at required Email: DUNS: **Contact Name** 0 (SUPPLIER) Orders, R... \bigcirc \sim COMPANY DETAIL INFORMATION Person details + Email sent successfully. PERSON DETAILS TOOLBOX ^ Mail with Username and Resend Login Credentials 2 Company already registered Email address is sent to 0 II the contact together with 2. Click "Resend First Name: ALL CONTACTS Last Name: login Credentials" lost password link

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If supplier is not able to access the JAGGAER procurement portal, it may be due to the firewall blocking the JAGGAER URL. When a domain is added to a blacklist in a database, this information is shared with all firewalls connected to the service.



Solution

The matter is not within MTs control. The supplier should reach out to their IT department and request them to add the URL **app11.jaggaer.com** or the entire JAGGAER domain **jaggaer.com** to their firewall's whitelist

When the supplier attempts to log in to the portal, error message "Permission denied (1)" is received. -> Combination of username and password does not match the log in credentials



Solution

Perform either Password Reset or Resend Log in credentials. See details of the process in previous slides.

Supplier cannot log into portal and receives following error message:

"The customer blocked your access to his supplier portal. Please inquire directly to him".

The described scenario occurs when the supplier is still logged in (for example for another customer). It is not possible to have multiple logins within the same browser.



Solution

Supplier should check that they have logged out of any prior sessions or sessions with other customers. Alternatively use different browser, if multiple log ins are required.

Furthermore it is recommended to delete all Jaggaer-related browser cookies in their web browser.

Supplier

JAGGAER – Access blocked by customer – Error B

Problem:

Supplier cannot log into portal and receives following error message:

"Your access to the supplier portal has been blocked by the customer. Please contact the customer directly."

The described scenario occurs when the supplier is blocked.

You may want to reach out to your MT Buyer to have them unblock your user, as it appears that you have been blocked for an unknown reason from MT's side.

Solution

If the supplier has been blocked by mistake, MT Buyer can unblock the supplier via Company Basic Information. MT Buyer to search of blocked supplier and remove the block via edit mode

ern ¹ nor		Search for Companies Q -	✓ STATUS	
SRM Search 1 result(s) found in 0.2047569751739502s		Only visible	Language:	German ~
■ ~ 200003629	Q,	Include hidden	Release state:	unknown ~
ompanies Q - 💷 🛓			ABC:	~
2. Go to Edit Mode at top right corner			Visibility:	Private Blocked 3. Untig "Blocked"
			∢ Back to Company	4. Press Save at top right corner



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There could be several causes for a supplier not receiving notification emails from the JAGGAER procurement portal. To begin troubleshooting, MT Buyer should review the most recent 'Activities' listed in the company profile, which can be found by scrolling to the bottom left corner of the page.

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General	Rating	Supplier Management	Orders & RFQs	Spend Co	ontracts Doci	uments	New tab +			
								Google	Detismutile	Sandra re + b
								CATEGORIES		~
								ACTIVITIES		≡ & ^
							Triggered Notifications	0	RFQ: This is a test (#3960)	22-11-2022
								0	Dear Mr. Guntlin,Mettler-Toledo has sent you an ord.	21-08-2022 . (DONE) (MEDIUM)

Solution

In the event that the email has been initiated from JAGGAER, we are not be able to address the issue.

We recommend the supplier to add **no-reply@app11.jaggaer.com** or the whole JAGGAER domain **jaggaer.com** to their firewall's whitelist.

Supplier

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Upon the creation of a new purchase order, the initial notification email from the JAGGAER procurement portal did not reach the supplier. If the supplier does not open the purchase order, they may receive a reminder notification three days later. Minimum one contact for 'Orders', 'Ratings', 'Supplier Portal', 'Quality' and 'Sales'. Solution

To assign supplier contacts to available responsibilities in Portals Pure, the supplier needs to navigate to the "Supplier Contact and Roles" section, then select the "Roles" tab. From there, they have to assign one or more supplier contacts to the different responsibilities available.

Home Daily Tasks - Quick Links Cockpit	Contacts Contacts Roles	2. Go to		3. Change responsibilitie via the Pen	es	
		Roles				
BLACKBOARD	Orders	ø	Ratings	Supplier Portal	ı	Quality
Comment						
The METTLER TOLEDO Supplier Portal has been given a new interface from August 22nd!	2 Assignments					3 Assignments
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Additionally, there are two new Modules available: Projects/MT PAP						
Advanced Shipping Notes (ASN) You can ignore them until your METTLER TOLEDO contact person will reach out to you to discuss the onboarding of these modules. In case you are of the modules please let us know.	e interested to accelerate your on	boarding to one		1. Click at "Suppl	ier	
Kind regards METTLER TOLEDO			SUPPLIER CONTACT AND I	Contacts and Roles		

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michael.guntlin@mt.com						
Weiter gibt es zwei neue Module: Projekt / Part Approval Process (MT PAP) Advanced Shipping Notes (ASN)			STANDARD DOCUMENTS			

Supplier

Suppliers get notification emails from the JAGGAER procurement portal, announcing the delivery is completed for a specific order line. This is the case, when multiple lines are ordered in one PO with different delivery dates.

Dear Mr. Supplier,

Mettler-Toledo has sent you an order amendment for your further handling via the Mettler-Toledo supplier portal.

Order no.: 4505016209

Comment: Beistellmaterial wird mit Lieferung 93109623 angeliefert!Beistellmaterial wird mit Lieferung 93109623 angeliefert!

Changes position 00040: 30432182 ST-Koax5 3.0m kpl.									
Field Old value New value									
delivered completely	0	1							

The behavior of sending messages to the supplier cannot be turned off as it is a standard practice in JAGGAER. However, buyers can prevent receiving these messages by either placing an order for a single line per PO or ordering multiple lines with the same delivery date. Implementing this approach may disrupt the automatic and streamlined order process and therefore might not be possible.

The messages to the supplier will only stop once the complete PO with all the lines is finished.

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Red bar appears on top of the JAGGAER order confirmation form with Error "Idoc could not be sent: -8"

J	https://app11.jaggaer.com/modules/order/order/?id=29683592✓_supplier=1 - Work - Microsoft Edge	_		×
ŀ	https://app11.jaggaer.com/modules/order/order/?id=29683592✓_supplier=1		A	e

Order



Mettler-Toledo, LLC - MTI,	1900 Polaris Parkway,	43240 Columbus,	United States	
of America				

Mettler-Toledo Cargoscan AS CSN Ulvenveien

Order number/Date 4504855964 / 18-04-2022 Supplier number

Solution:

Supplier to contact MT Buyer -> Open Incident via SNOW. The interface from JAGGAER to MT SAP is interrupted.

Set priority to 'I cannot do tasks essential to my work'.







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JAGGAER support SLA

JAGGAER Global customer care (GCC) contact data

 Our support contract with JAGGAER offers free assistance also for suppliers. If a supplier is in trouble with the portal and known solutions are not working, they can get in direct contact with the JAGGAER support without MT is getting charged.

Support languages per region:



JAGGAER Support contact data (24x7 – Prio 1, 24x5 – Prio 2-4):

E-Mail.: jdsupport@jaggaer.com

Phone: <u>https://www.jaggaer.com/support/phone-numbers/</u> (Intl. toll free numbers)

This website offers information about the support for METTLER TOLEDO and our suppliers:

EN https://www.jaggaer.com/supplier-support/

DE https://www.jaggaer.com/de/lieferanten-support/